

# Integral Customer Migration Workflow

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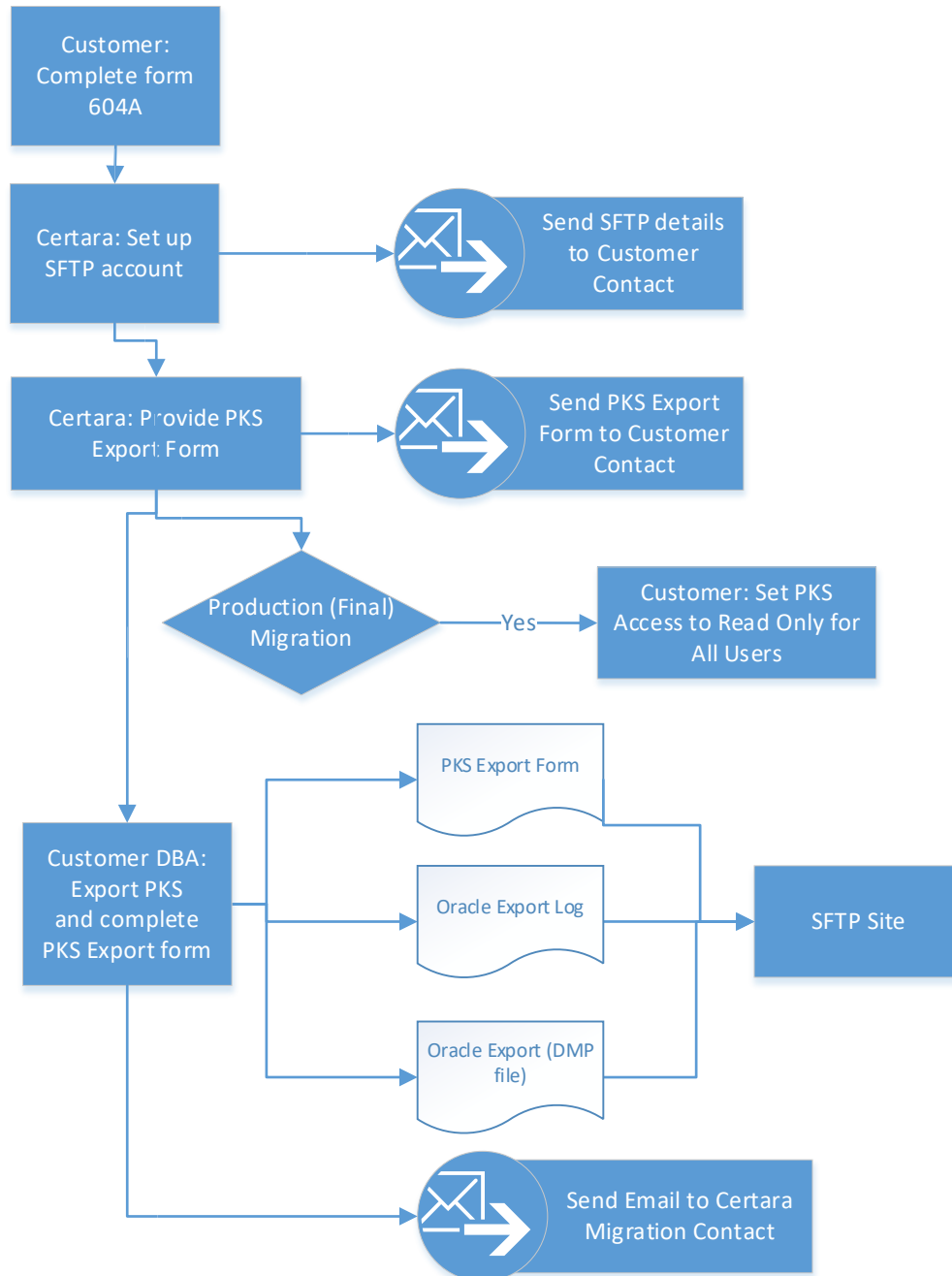
## 1 Overview

PKS customers can migrate to Integral through a process where PKS data will be made available in Integral and can also continue to be accessed through the Phoenix PKS Plugin. The PKS data is retained in full, in addition to being synchronized to Integral structures. The legacy PKS Web UI is not supported. Integral security settings are synchronized to the PKS Schema. Legacy PKS security settings are not retained.

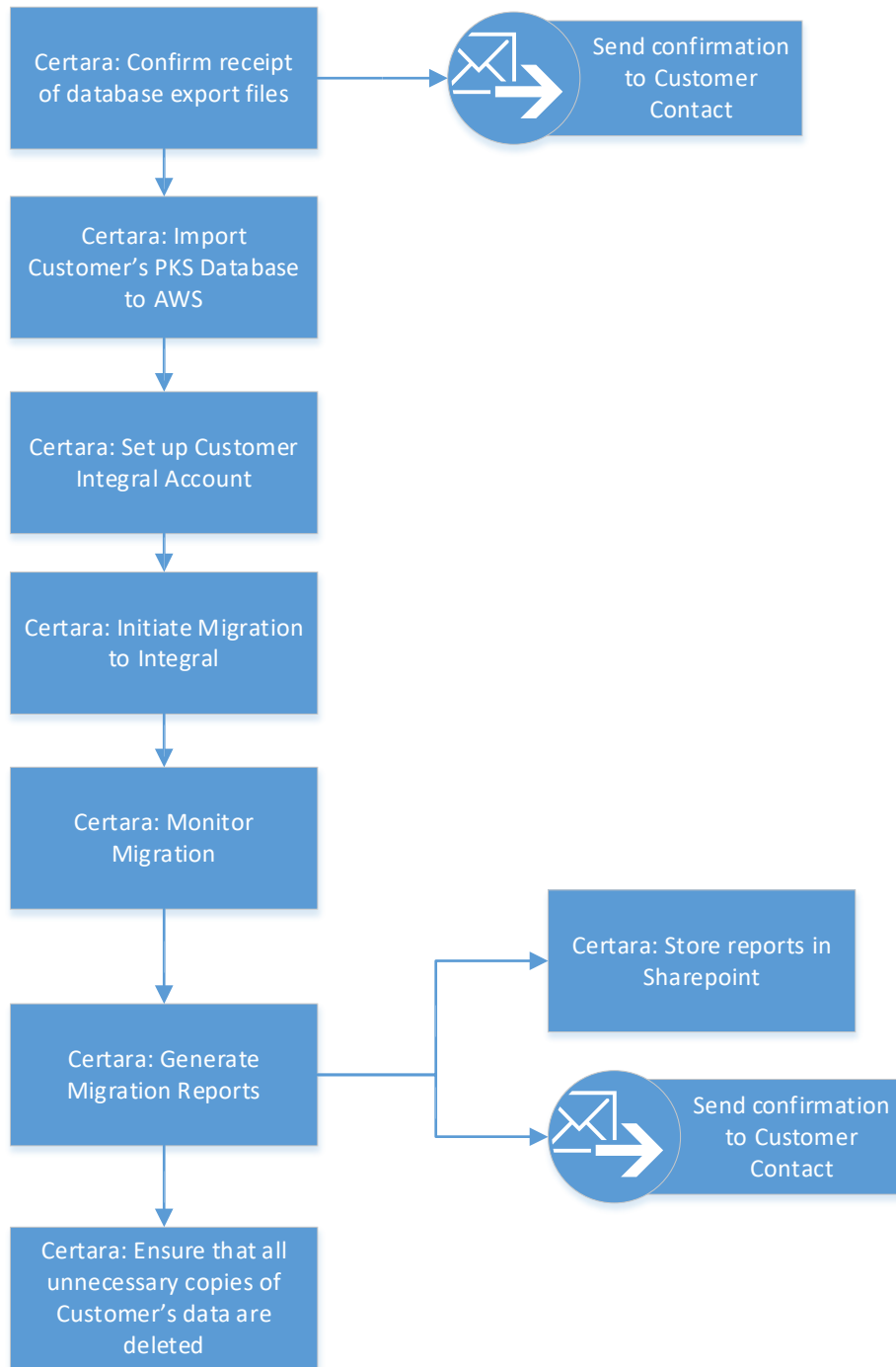
Existing PKS customers might have either an on-premise installation of PKS or a PKS-Online account. The high-level process to migrate each type is described below. Detailed migration steps are in separate work instruction documents.

## 2 Migrate a Customer's On-Premise PKS Installation

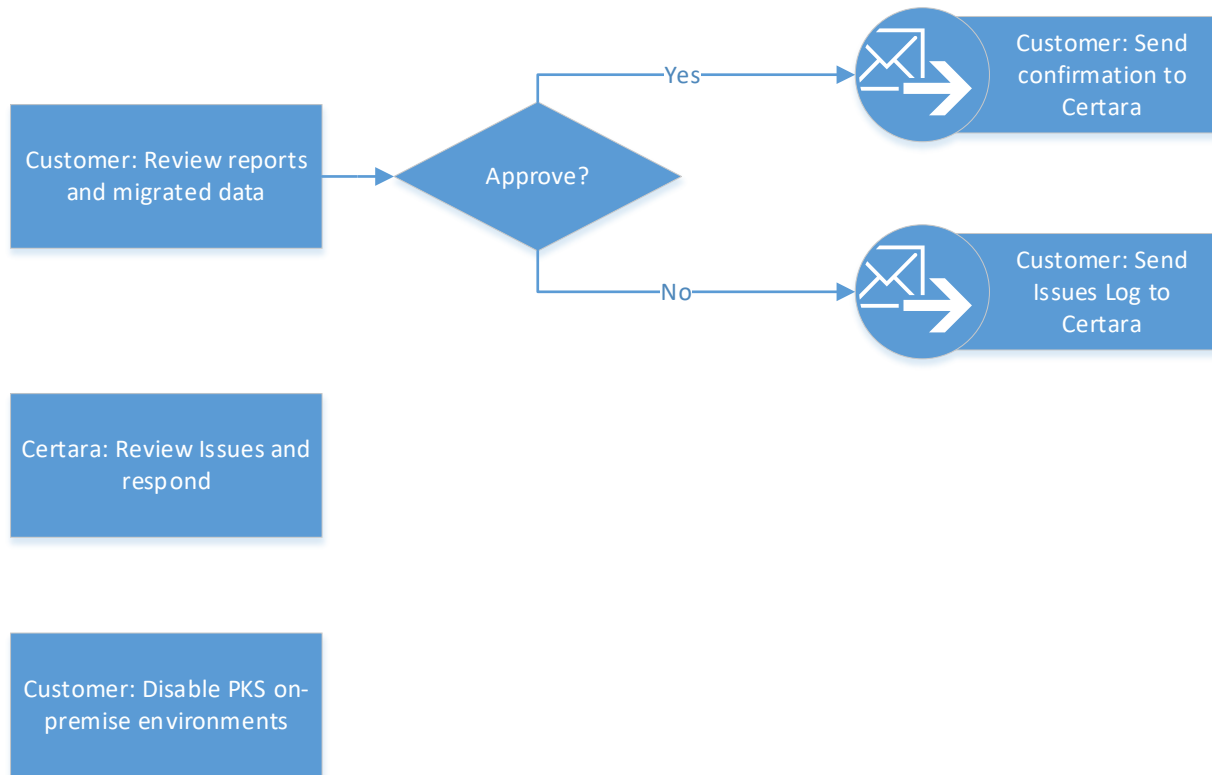
### 2.1 Step 1: On-premise: Obtain PKS Export



## 2.2 Step 2: On-premise: Import and Migrate

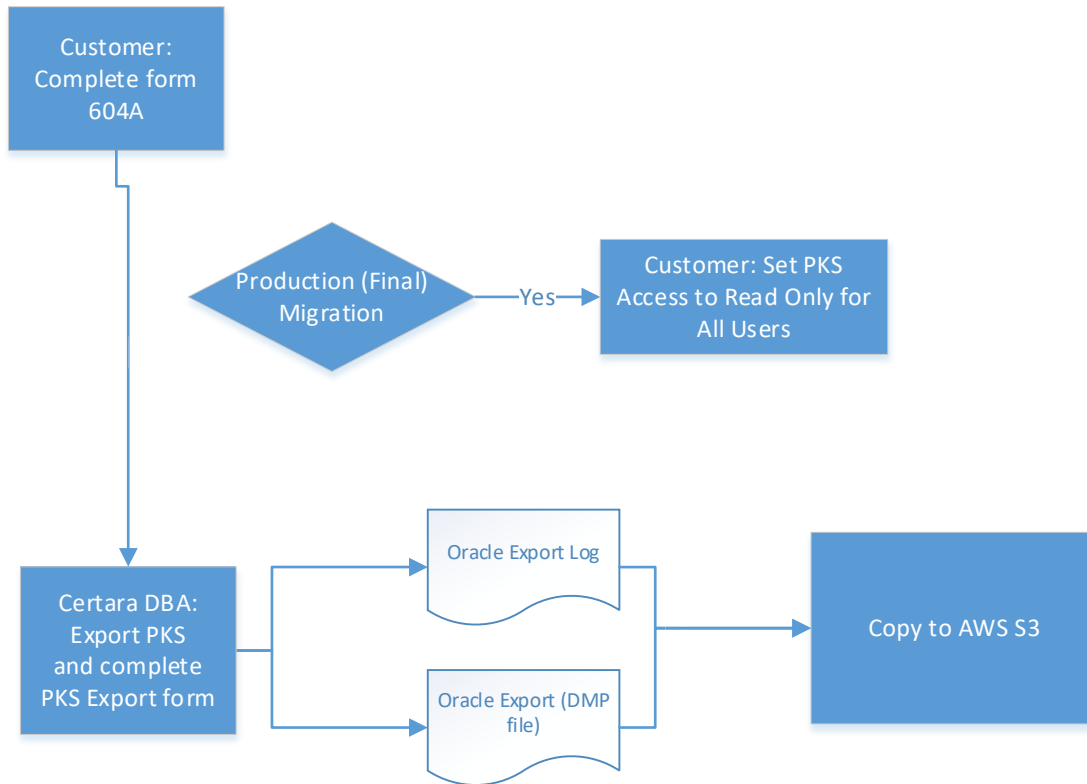


### 2.3 Step 3: On-Premise Customer Review

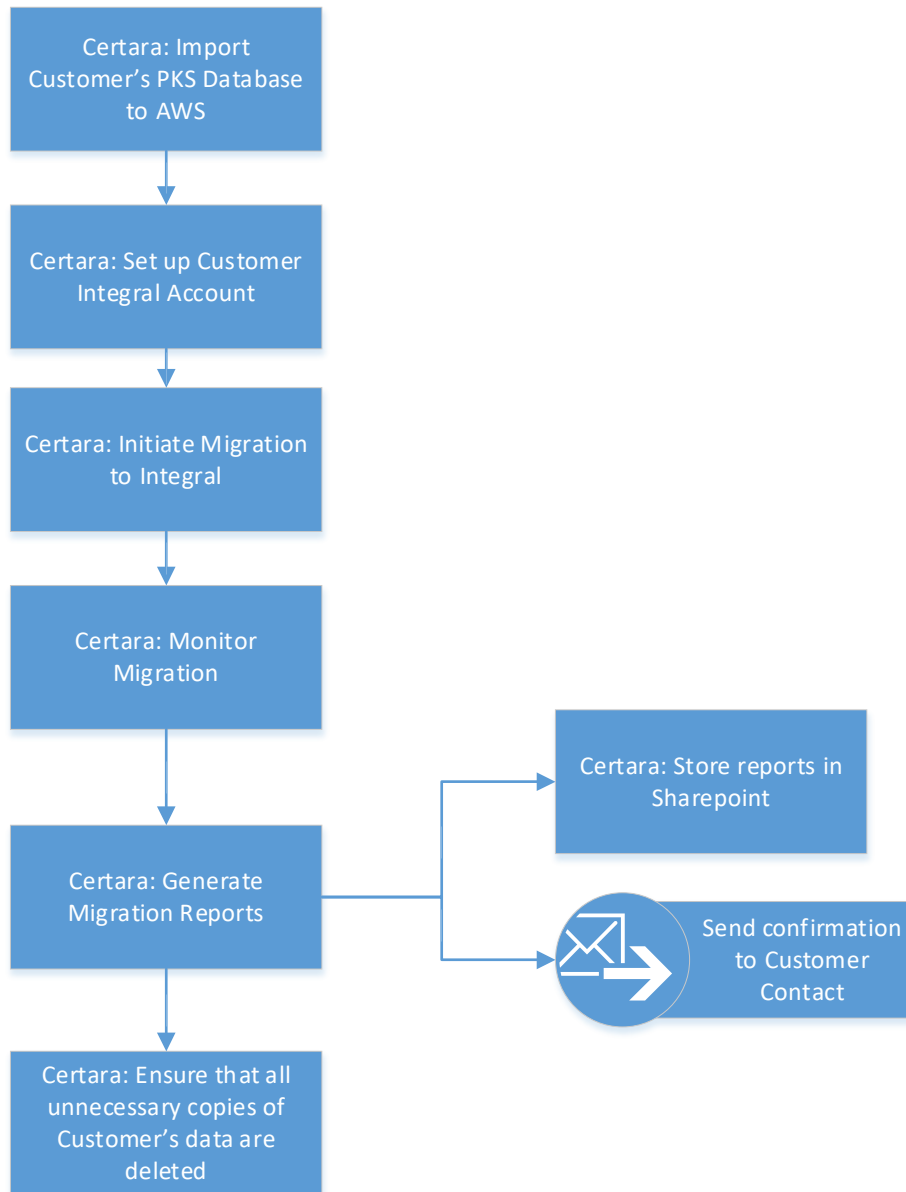


### 3 Migrate a Customer's PKS-Online Installation

#### 3.1 Step 1: PKS-Online: Obtain PKS Export



### 3.2 Step 2: PKS Online: Import and Migrate



### 3.3 Step 2: PKS Online: Import and Migrate

